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- Authority: This Agreement has been made and entered into by and between the City of Albuquerque (hereinafter "Employer") and Local 3022, City of Albuquerque M-Series Employees, of the American Federation of State, County and Municipal Employees, Council 18, AFL-CIO (hereinafter "Union") pursuant to the City of Albuquerque Labor-Management Relations Ordinance.
- 2. Preamble: The Union and Employer recognize the mission, goals and obligations of the City of Albuquerque as a provider of services to the citizens of the City through its employees. The parties further recognize that it is in the best interest of the parties, the employees and the public that all dealings between the parties continue to be characterized by mutual responsibility and respect. This Agreement shall provide terms and conditions of employment for employees covered herein and a procedure to resolve grievances. The Union shall not file a grievance or entertain a grievance from an employee that only alleges a violation of this Article.
- 3. Agreement Control: This Agreement has been negotiated in accordance and compliance with the Employer's Labor-Management Relations Ordinance and the laws of the State of New Mexico. If there is any conflict between the Agreement and the Labor-Management Relations Ordinance, the Ordinance shall control. If there is any conflict between this Agreement and the Employer's Merit system Ordinance, department standard operating procedures, policies or Personnel Rules and Regulations, this Agreement shall control.
- 4. Recognition: The Employer recognizes the Union as the sole and exclusive representative in all matters establishing and pertaining to wages, hours and other terms and conditions of employment for all employees in the stipulated bargaining unit. The parties agree to the inclusion of eligible part-time M-Series employees in the Union's bargaining unit.

### 5. Accretion

- 5.1. The City and the Union will identify positions that are jointly identified to be either included or excluded from the bargaining unit. These positions will be included or excluded from the bargaining unit when the employee currently occupying the position leaves the position identified on the "Questionable" List ("Q" List) or "Union" List ("A" Lists) prepared by the City's Human Resources Department. Recommendations by either the Union or the City to include or exclude positions from the bargaining unit shall be brought to the Union-Employer Committee ( UEC) for consideration.
- 5.2. If the parties agree that any such employees or job titles are eligible for inclusion in the bargaining unit, those employees agreed upon shall be added into the Stipulated Bargaining Unit by further stipulation of the parties. At this time,-the Employer shall identify positions or employees who should be excluded from the unit under the City of Albuquerque's Labor-Management Relations Ordinance. If the parties cannot reach agreement, the Union or the

Employer may submit the question of whether any such employees or job titles are eligible for inclusion in the bargaining unit under the City of Albuquerque Labor-Management Relations Ordinance to the City of Albuquerque Labor Management Relations Board for determination. The determination(s) of the Labor-Management Relations Board will be final, with neither side appealing such determination(s) further. Both parties shall advise the Labor-Management Relations Board that it is their mutual desire, intention and agreement that any job titles or employees resolved by the Labor-Management Relations Board in favor of the Union or the Employer will be added to or deleted from the Stipulated Bargaining Unit.

### 6. Union Rights

6.1. Neither party shall interfere with the internal operations of the other party. Employee conversations related to the Union or politics that do not interfere with employee productivity and performance shall not be prohibited.

6.2. The Union shall have the right to elect or appoint Union representatives and stewards in accordance with the Union's internal constitution and policies. Union representatives and stewards are recognized as Union leaders at worksites. Union representatives and stewards shall have reasonable access to the premises of the Employer after giving appropriate notice. Such visitations shall be for the purpose of administering this Agreement. Union representatives or stewards may request meetings as needed to prevent, clarify or resolve a problem. Union representatives and/or stewards may only meet with employees during the employee's work time if the meeting is approved in advance by the employee's supervisor.

6.3. Employees who are appointed to the Union's negotiating team shall be granted leave with pay to participate in the negotiation process in accordance with the Merit System Ordinance and Administrative Instruction 7-24.

6.4. The Union shall be provided paid leave under the following circumstances:

 6.4.1. A Union steward who schedules a meeting with an Employer representative during the workday shall be credited with paid leave or the time shall be considered time worked for duration of the meeting provided the Employer representative and the Union steward's direct supervisor have agreed to schedule the meeting. The Union shall provide the Employer with a list of Union stewards each year or as changes are made. For the purposes of this provision, all Union officials shall be considered stewards.

6.4.2. A Union steward or other Union representative may schedule a meeting with an employee during the workday provided the meeting takes place during the employee's lunch or break period. If an employee with whom

the Union wishes to meet during the workday does not have a scheduled unpaid lunch or break period, the employee and the steward or other Union representative shall be provided a maximum of thirty (30) minutes to meet provided the issue to be discussed is directly related to the administration of this Agreement and the immediate supervisor has approved the meeting. The approval shall not be unreasonably denied.

 6.4.3. A Union steward shall be on paid time when attending a predetermination hearing requested by a bargaining unit employee, a grievance hearing when requested by a bargaining unit employee and a Labor or Personnel Board meeting when charges or other matters directly affecting employees represented by the steward are being addressed. Unless otherwise approved by the Employee Relations Officer, the Union shall be limited to one (1) employee representative on paid leave per

hearing.

6.4.4. The President/designee shall be provided a maximum of sixteen (16) hours paid leave per week to facilitate positive labor-management relations between the Employer and employees represented by the Union and to resolve issues at the lowest possible level. The President may designate an alternative employee for this leave provided the President is on approved leave for the time designated.

6.4.5. The Union President/designee shall submit a written tentative schedule of Union activity to the President/designee's immediate supervisor prior to the beginning of each week's Union work. Changes in these schedules shall be brought to the immediate supervisor's attention as soon as possible. The President/designee shall submit a written log of activities related to this paid time to the Union President's/designee's immediate supervisor and the Employee Relations Officer following each week of Union work. The log shall be submitted no later than the week following the activities.

6.4.6. A Union member may be granted a leave without pay for up to one (1) year. Conducting Union business shall not be a reason for denying a request for leave without pay. The employee shall be allowed to maintain benefits during leave without pay status and shall be responsible for full contributory benefits when in unpaid status for more than one (1) full pay period. The Employer shall return and employ the member who has taken leave without pay to the same or equivalent position, status and pay including any anniversary increases or general wage increases paid to employees of the bargaining unit during the Union member's leave. It will be the responsibility of the Union member to contact the Human Resources Department Insurance and Benefits office manager to make proper arrangements.

#### 6.5. Union Access and Communication

- 6.5.1. The Employer shall provide the Union with an Employer bulletin board dedicated exclusively for Union use at each worksite to post Union approved material. The Union steward at the worksite and the worksite supervisor will jointly designate the space provided. The posted literature shall not include politically partisan material or any content that is personally derogatory.
- 6.5.2. Properly labeled outside and inter-departmental mail addressed to employees and Union representatives shall be treated as confidential and shall not be opened by office personnel. Mail sent from the Employer's Human Resources or Employee Relations departments or their successors shall not be opened by office personnel.
- 6.5.3. The Union shall be permitted to meet new employees at each new employee orientation meeting attended by bargaining unit employees. The Union may meet with the employees before and after the orientation and during any break scheduled by the Employer. If the Union assigns an employee to represent the Union at an orientation meeting, the employee may only use paid Union leave if the leave and the approval of the leave are taken in accordance with the provisions set forth in Article 6.4 herein.

# 6.6. Bargaining Unit Information

- 6.6.1. The Employer shall provide the Union at least once every three (3) months one (1) computer diskette or compact disc containing the following information:
  - 6.6.1.1. Names of bargaining unit employees;
  - 6.6.1.2. Organizational code for each name and a key for each organizational code;
  - 6.6.1.3. Date of hire for each employee;
  - 6.6.1.4. M Series grade for each bargaining unit employee
  - 6.6.1.5. Current hourly rate for each employee:
  - 6.6.1.6. FLSA status for each employee, and
  - 6.6.1.7. The number of employees enrolled in the Employer's group insurance programs.
- 6.6.2. The Union shall return the diskette or compact disc to the Employer after its use.
- 6.6.3. The Employer's department representatives shall assist the Union with the identification of current employee worksites. The assistance shall be provided upon requests from designated Union representatives.

6.6.4. The information provided shall be kept confidential and shall be used for the purpose of administering the Agreement.

# 6.7. Payroll Deduction

- 6.7.1. Upon receipt of a signed authorized membership dues deduction card, the Employer shall deduct membership dues levied by the Union in accordance with the Union's constitution and by-laws. The Union shall designate in writing to the Employer's Central Payroll Office Manager the amount of the deduction. If the amount changes, the change shall be communicated in writing by the Union to the Employer. All deductions, including new deductions or changes in the amounts of the deductions, shall begin the first full pay period after the Employer receives the written notice of change. Deductions shall be made each bi-weekly pay period unless terminated in accordance with the provisions set forth herein.
- 6.7.2. The Employer's DFAS Central Payroll Office shall forward to the Union all dues withheld pursuant to valid authorization cards. The Union shall inform the Central Payroll office manager in writing where the dues should be sent. The transmission of the dues by the Employer to the Union shall take place no later than the end of the following pay period. The transmission shall include a roster of the employees for whom the deductions have been made.
- 6.7.3. An employee may authorize payroll deduction amounts in excess of the dues levied by the Union. The employee shall sign a separate authorization form in order to initiate this deduction.
- 6.7.4. An employee may terminate dues deduction by submitting a written request for termination of the deduction during the first week of July to the Union President. The President shall forward the termination request to the DFAS Central Payroll Office within one (1) week after receipt of the termination notice. The deduction shall terminate the first full pay period after the Employer receives the termination request.
- 6.7.5. The Employer shall terminate an employee's dues deduction if the employee leaves the bargaining unit for any reason. The deduction shall terminate the first full pay period after the employee leaves the bargaining unit. The Union shall receive notice of the termination on reports submitted by the Employer to the Union as required by this Agreement.
- 6.7.6. The Union shall indemnify, defend and save the Employer harmless against any and all claims, demands, suits or other forms of liability that shall arise out of or as a result of any conduct taken by the Employer for the purpose of complying with this section.

#### 1 6.8. Fair Share 2 3 6.8.1. The Employer shall, for the duration of this Agreement, deduct from any 4 employee's pay for each pay period of each month Union dues provided 5 the employee submits an authorization thereof. The deductions shall be 6 made and transmitted to the Union in the manner set forth under Article 7 6.7.2 of this Agreement. 8 9 6.8.2. Payment of an agency fee by non-union bargaining unit employees has 10 been authorized by Resolution of the Albuquerque City Council. The 11 Resolution requires an adequate showing by the Union that at least 50% of 12 the employees in the bargaining unit are members in good standing with 13 the Union at the time the agency fee is implemented and the threshold 14 percentage is maintained while the agency fee is in place. 15 16 6.8.3. The Resolution further requires that any agency fee provision negotiated 17 pursuant to the Resolution comply with all state and federal legal 18 requirements. 19 6.8.4.20 The parties agree to implement an agency fee for non-union 21 employees subject to the provisions set forth in paragraphs 2 and 3 above and the 22 following additional conditions: 23 24 6.8.4.1. The Union shall retain an independent auditor to audit its receipts 25 and expenditures on an annual basis. 26 27 The Union will publish the results of the audit, including an 28 adequate explanation of the agency fee, to bargaining unit 29 employees. 30 6.8.4.3. Bargaining unit employees shall have thirty (30) days to file a 31 challenge to the apportionment of the agency fee. 32 33 6.8.4.4. An impartial decision maker shall hear any challenge. 34 35 6.8.4.5. The amount of the agency fee shall only include costs permitted 36 under applicable federal and state case law. The determination of 37 these costs shall be made from the most recently available audited 38 financial reports cited in paragraph (a) above. If a court of competent jurisdiction rules that certain costs included in the agency fee are 39 40 prohibited from inclusion or that the Resolution's limitations legally 41 prohibit the inclusion of certain costs, the agency fee amount shall be 42 modified accordingly. 43

Under no circumstances shall non-union employees be required

to contribute towards the Union's social, political or charitable

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6.8.4.6.

1 2	activities; nor shall any non-union employee be subject to any retaliation for refusal to contribute to such activities.
3	Totalistic
4	6.8.4.7. The Union has the burden of proving before the impartial decision maker that its costs were properly apportioned to the agency fee.
5 6 7 8	6.8.4.8. Any portion of the agency fee that is specifically challenged shall be held in escrow until resolution of the challenge.
9	
10	6.8.4.9. To the extent permitted by Law, the Union shall indemnify and
11	hold harmless, including payment of attorney fees and costs for
12	counsel chosen by agreement of the parties, for any claim or
13	challenge to this article or the imposition of an agency fee.
14 45	COAAA Once the appropriate amount of the agency fee for the most
15 16	6.8.4.10. Once the appropriate amount of the agency fee for the most recent twelve (12) month audit has been determined, the Employer
17	agrees to deduct that amount from the pay of non-union employees
18	for the twelve (12) months subsequent to the determination.
19	for the twelve (12) months subsequent to the determination.
20	6.8.4.11. The Employer shall make the agency fee payment deductions for
21	employees in the bargaining unit who do not submit an authorization
22	form for Union dues deduction or pay the Union dues by another
23	method identified by the Union.
24	
25	
26	6.8.4.12. The Employer shall make employee payroll deductions for agency
27	fee payments upon notification to the non-dues-paying employee of
28	the amount and reason for such payment.
29	
30	6.8.4.13. All money deducted from wages for agency fee payments shall be
31 32	remitted to the Union after the payday covering the pay period of deduction in the same manner as dues are remitted under Article
33	6.7.2. If any employee has insufficient earnings for the pay period, no
34	agency fee payroll deduction will be made for that employee for that
35	pay period.
36	L-0 L-00-
37	6.8.4.14. If, as a result of litigation, changes to this Article become
38	necessary, the parties will meet to negotiate the issues.
39	
40	7. Employer's Rights:
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42 43	Subject to existing law, the City reserves the following rights:
44	7.1. To direct the work of its employees;
45	7.2. To hire, promote, evaluate, transfer and assign employees;
46	7.3. To demote, suspend, discharge or terminate employees for just cause;

- 7.4. To determine staffing requirements;
- 7.5. To maintain the efficiency of the City government in emergencies, and
- 7.6. To manage and to exercise judgment on all matters not specifically prohibited by this Article or by the Agreement."

# 8. Union-Employer Committee

- 8.1. A Union-Employer Committee (UEC) shall be established. The UEC shall be composed of two (2) employees appointed by the Union and two (2) employees appointed by the Employer. The UEC shall normally meet during the employee workday on a monthly basis. Overtime shall not be paid to an employee for time spent on the UEC.
- 8.2. The parties agree to include in the meetings additional persons as the need for their attendance arises.
- 8.3. The UEC shall address the implementation of this Agreement and any other issue of concern to either party. The parties shall include bargaining unit accretion and deferred compensation: catch-up deferral as issues for discussion. The parties shall prepare and exchange agenda items at least three (3) work days in advance of the meeting, unless mutually agreed otherwise.
- 8.4. The UEC shall not be permitted or empowered to negotiate any provision that amends this Agreement or any provision that violates this Agreement.

# 9. Disciplinary Action

- 9.1. The Employer may discipline employees by written reprimand, suspension, demotion or dismissal for just cause. An employee may elect to have a Union representative present at any step of the disciplinary process or at a meeting at which the employee has reason to believe disciplinary action will be discussed.
- 9.2. The Employer reserves the right to investigate employee behavior that the Employer believes may be behavior that will lead to disciplinary action. An employee under investigation shall be informed in writing that the employee is being investigated no later than fifteen (15) work days after the Employer discovered or reasonably should have discovered the act or omission that precipitated the investigation. An investigation shall normally be completed within six (6) months after discovery of the act or omissions cited above. If the Employer determines that the investigation needs to be extended beyond the six (6) month limit, the Employer shall notify the employee in writing that the

investigation will be extended. The affected employee or the employee's Union representative may request a verbal status report on the investigation from the employee's supervisor or designee. The supervisor or designee shall provide the status report provided the supervisor or designee shall not be required to provide information that may jeopardize the integrity of the investigation.

- 9.3.. Before discipline is imposed, an employee shall be notified of the reasons for which the discipline is contemplated, a summary of the evidence against the employee and the employee's right to respond to the proposed action. After providing the employee with the notice of contemplated action and before the employee makes any written or oral response, the supervisor contemplating the discipline shall request review by the Employer's Employee Mediation Program Coordinator of the circumstances on which the contemplated action is based in an effort to avoid the discipline. Mediation shall occur if it is deemed appropriate by the parties. The mediation shall be conducted in accordance with the Employer's Rules and Regulations. After this review or if the mediation is unsuccessful, the supervisor may continue the contemplated disciplinary procedure by giving the employee the right to respond to the notice of contemplated action at a pre-determination meeting. The employee shall receive notice of the pre-determination meeting no later than four (4) days prior to the meeting.
- 9.4. The City shall normally notify an employee whether or not the City has decided to impose discipline within two (2) months after the close of the predetermination meeting cited in paragraph 1.3 above. If the City does not make its disciplinary decision within the two (2) month period, the City will notify the employee in writing that the decision will be delayed.
- 9.5. Suspensions shall not exceed ninety (90) calendar days for any offense. The Employer's Chief Administrative Officer (CAO) or designee or department director has the option, on a suspension of five (5) days or less, to prohibit the employee from attending the work place or to allow the employee to work through a suspension with pay. Fair Labor Standards Act employees may not be suspended for less than one (1) workweek except as permitted by the Fair Labor Standards Act. Disciplinary actions, with the exception of dismissals, may be held in abeyance for no more than six (6) months. The CAO or designee, a department director or acting director may impose any discipline. A division manager may issue a reprimand and suspend an employee for five (5) days or less after informing the department director. An employee's immediate supervisor may issue a reprimand after informing the division manager or department director.
- 9.6. All disciplinary actions shall be recorded in the employee's personnel file. Disciplinary actions held in abeyance will not be forwarded to the personnel file until the disciplinary action is served. A written reprimand placed in an employee's personnel file shall not be used as evidence in a subsequent

- disciplinary proceeding if the reprimand was issued more than four (4) years prior to the subsequent disciplinary proceeding and the employee has not received any discipline during the interim four (4) year period.
- 9.7. Subject to existing law, disciplinary proceedings, including written reprimands and case materials, shall normally be kept confidential. This provision shall not be interpreted in a manner that prevents a department director or designee from reviewing the material for legitimate business reasons.
- 9.8. Generally, discipline shall be progressive. This standard, however, shall not be interpreted in any manner that prevents the Employer from imposing an appropriate penalty on an employee whose offense is egregious enough to warrant the discipline without progressive discipline.

### 10. Grievance Procedure

- 10.1. This grievance procedure shall provide a means for reconciling complaints concerning disciplinary actions and alleged violations of this Agreement. The purpose of this procedure is to promote harmonious relations among employees, the Union and the Employer, to encourage the settlement of discipline and Agreement disagreements informally at the employee-supervisor level, to resolve grievances as quickly as possible and to discourage the filing of unfounded grievances.
- 10.2. A "grievance" shall be defined as any alleged violation of this Agreement including violations of the corrective/disciplinary action article.
- 10.3. If an employee wishes to appeal a demotion or termination disciplinary action that is subject to this Grievance Procedure, the employee shall elect to use this Grievance procedure or the City's Merit System Ordinance to appeal the action. An employee who elects to use the Ordinance to appeal a demotion or termination disciplinary action shall file a written notice of appeal with the City no later than ten (10) days after receiving the written disciplinary action notice. An employee who decides to use this Agreement's Grievance Procedure to appeal a demotion or termination disciplinary action shall file a written grievance with the City no later than ten (10) working days after receiving the written demotion or termination disciplinary action notice from the City. If the employee decides to use this Grievance Procedure, the employee may not also use the Merit System Ordinance to appeal the demotion or termination disciplinary action. If the employee utilizes the Merit System Ordinance appeal procedures for a demotion or termination disciplinary action, the employee may not use the Agreements Grievance Procedure appeal procedures. The employee's decision shall be irrevocable. If the Union, at a later date, decides that the employee's grievance is not meritorious and withdraws the grievance, the employee may not submit an appeal of the

demotion or termination disciplinary action through the Merit Systems Ordinance.

10.4. The time limits set forth in this procedure shall be considered maximum time limits. If the Employer does not respond to a grievance or a grievance appeal within the time limits set forth herein, the grievance shall be considered automatically appealed to the next step. If an employee does not file a grievance or appeal a grievance resolution in a timely manner, the grievance shall be considered null and void. Time limits may only be waived or suspended by the parties through a written agreement of the parties.

10.5. An employee may be accompanied by a Union representative at any step of this procedure.

10.6. An employee may file a grievance without the intervention of the Union, provided it is subject to the following limitations:

10.6.1. The grievance adjustment is consistent with the terms of this Agreement.

10.6.2. At any hearing or meeting on a grievance brought by an employee without the intervention of the Union, the Union shall be afforded the opportunity to be present and make its views known.

10.6.3. An individual employee may not invoke the arbitration procedure of this Agreement.

10.7. If a grievance affects two (2) or more employees, the grievance may be filed by the Union on behalf of the employees.

10.8. Neither the grievant nor any participant in this grievance procedure shall suffer any retaliation, discrimination, restraint, coercion or reprisal as a result of filing a grievance or participating in the procedure.

10.9. A grievance must be filed in writing no later than ten (10) working days after the grievant knew or reasonably should have known of the event or action that precipitated the grievance. If the grievance is not filed within this time period, the grievance shall be considered null and void.

10.10. An employee who believes a grievance may exist shall attempt to resolve the matter by discussing the issue(s) with the employee's immediate supervisor prior to filing a written grievance.

10.11. The filing of a grievance, or the intent to file, does not relieve any employee of the employee's responsibility to perform any and all of the employee's assigned duties promptly, efficiently and completely. This shall not

apply to an employee's refusal to perform a job duty in the presence of an imminent threat of physical harm or death due to an unsafe working condition.
 10.12. Grievance Steps
 10.12.1. At any time during the processing of a grievance, an employee and supervisor may attempt to mediate the dispute. The agreement to

- 10.12.1. At any time during the processing of a grievance, an employee and supervisor may attempt to mediate the dispute. The agreement to mediate shall be executed in writing. Time limits will be suspended during the mediation process unless the parties agree otherwise. Any agreement reached by the parties during mediation shall be reduced to writing and signed by the parties. The mediation shall be conducted in accordance with the Employer's Rules and Regulations.
- 10.12.2. <u>STEP ONE:</u> To initiate a grievance, the employee shall submit the grievance in writing to the employee's department director no later than ten (10) working days after the employee knew or reasonably should have known of the incident or action that precipitated the grievance. The grievance shall include the employee's name, job title and work site, the provision(s) of the Agreement alleged to have been violated, a description of the grievance, the relief requested and the signature of the grievant. No later than ten (10) working days after receiving the written grievance, the department director shall submit a written response to the employee and the employee's Union representative, if any.
- 10.12.3. <u>STEP TWO:</u> If the employee is not satisfied with the department director's written disposition of the grievance, the grievance may be appealed and addressed in the following manner:
  - 10.12.3.1. If the grievance contests a discipline subject to the jurisdiction of this Procedure, the employee shall submit the appeal by filing a written appeal to the Employer's Chief Administrative Officer (CAO) no later than ten (10) working days after the employee receives the department director's written disposition.
  - 10.12.3.2. If the grievance alleges a violation of this Agreement other than a discipline violation, the employee shall submit the appeal to the Employer's Employee Relations Director no later than ten (10) working days after the employee received the department director's written disposition.
  - 10.12.3.3. If the department director does not submit the department director's written disposition in a timely manner, the grievance shall automatically be appealed to Step 2.
  - 10.12.3.4.If the grievance contests a disciplinary reprimand or a suspension of five (5) days or less, the Grievance Resolution Committee shall

convene a meeting to hear the grievance no later than ten (10) working days after the CAO receives the appeal. The Committee shall be composed in accordance with procedures established by the Employer. The grievance meeting shall also be conducted in accordance with these procedures provided the procedures comply with the provisions of this Agreement. No later than ten (10) working days after the grievance meeting is closed, the Committee shall submit a written recommended resolution of the disciplinary grievance to the CAO for consideration. A copy will be sent to the employee, the employee's Union representative, if any, and the department director. No later than ten (10) working days after receiving the recommendation, the CAO shall submit a written decision to the employee, the employee's Union representative, if any, the department director and the Employee Relations Director stating whether the CAO agrees with the proposed resolution, modifies the proposed resolution or rejects the proposed resolution.

- 10.12.3.5. If the grievance contests a disciplinary demotion or termination, the CAO shall submit a written determination to the employee, the employee's Union representative, if any, the department director and the Employee Relations Director no later than ten (10) working days after the CAO received the appeal. The determination shall uphold, modify or reject the department director's disciplinary recommendation.
- 10.12.3.6. If the grievance claims an alleged violation of the Agreement other than a discipline, the Employee Relations Director shall convene a meeting to hear the grievance no later than ten (10) working days after the Employee Relations Director received the written appeal from the employee. No later than ten (10) working days after the close of the meeting, the Employee Relations Director shall submit a written disposition of the grievance to the employee, the employee's Union representative, if any, and the department director.
- 10.12.4. <u>STEP THREE:</u> (Alleged contract violations other than contested demotions or terminations)
  - 10.12.4.1. If the Union and the employee are not satisfied with the Employee Relations Director's written disposition or if the Employee Relations Director does not submit the written disposition in a timely manner, the Union may appeal the grievance to the Employer's Labor-Management Relations Board by submitting a written appeal to the Board. The parties shall interpret the Labor-Management Relations Ordinance's thirty (30) day appeal time period to commence on the day the Union received or should have received a copy of the Employee Relations Director's written disposition.

- 10.12.4.2. The Labor-Management Relations Board shall schedule and convene a hearing on the grievance in accordance with the Employer's Labor-Management Relations Ordinance and Board's Rules and Regulations.
- 10.12.4.3. The Labor-Management relations Board's decision may be appealed by either party in accordance with the Labor-Management Relations Ordinance's procedures.

### 10.12.5. STEP THREE (For demotions and terminations):

- 10.12.5.1.If the Union is not satisfied with the CAO's written disposition regarding a demotion or termination, the grievance may be submitted to final and binding arbitration by the Union but not by the individual grievant within fifteen (15) working days after receipt of the written response by the CAO.
- 10.12.5.2. Within fifteen (15) days of the written demand for arbitration, the Union shall make a request for a panel of seven (7) arbitrators from the Federal Mediation and Conciliation Service (FMCS) unless the parties by such time agree upon an arbitrator.
- 10.12.5.3. Within fifteen (15) working days after receipt of a list of arbitrators, the parties shall confer to select the arbitrator. The selection shall be made by the Union and Employer alternately eliminating names. The last name remaining shall be the arbitrator. The parties shall flip a coin to determine who shall strike the first name. If either party fails or refuses to strike a name from the list, the other party may request that the FMCS unilaterally appoint an arbitrator to hear the matter. Once an arbitrator is either selected by the parties or appointed by the FMCS, the arbitrator shall have full jurisdiction.
- 10.12.5.4. The decision of the arbitrator shall be based upon the facts established by the testimony and documents presented in the case. The arbitrator shall be authorized to decide issues of arbitrability. The arbitrator shall have no power to add to, subtract from, alter or modify any of the terms of this Agreement, but may give appropriate interpretation or application to such terms and apply appropriate relief. The arbitrator shall not have authority to make an award which includes a fine or other punitive damages or an award of attorney's fees. Each party shall pay one-half (1/2) of the arbitrator's fees and expenses. The arbitrator's decision shall be final and binding upon the parties subject to the laws of the State of New Mexico. In arbitrations challenging a disciplinary action, the Employer shall have the initial burden of proof. If the arbitrator orders reinstatement of the employee,

the arbitrator's back pay award shall be limited to pay and benefits for time lost less any compensation the employee earned after the termination.

10.12.6. Complaints concerning suspensions in excess of five (5) days shall not be subject to this Procedure. Contested suspensions in excess of five (5) days shall be processed by the Employer's Personnel Board in accordance with the Employer's Merit Ordinance and Personnel Board Rules and Regulations.

 11. Work Week: An FLSA non-exempt employee shall have a workweek of forty (40) hours per week, eight (8) hours or ten (10) hours per day. Although a FLSA exempt employee may have a regularly scheduled forty (40) hour workweek, a FLSA exempt employee shall not have any entitlement to additional compensation or paid leave other than those set forth in this Agreement. An employee's daily work shift shall not be split into two (2) or more segments. An employee who experiences a permanent change in the employee's work hours shall receive a fourteen (14) day notice of the change. However, this requirement shall not apply if the employee's department experiences an emergency. For the purposes of this provision, an "emergency" shall be defined as a n unforeseen event beyond the control of the City.

#### 12. Flex Time

12.1.1. An employee may submit a request for a flex work schedule to the employee's immediate supervisor. The request shall be in writing and shall indicate the schedule requested.

 12.1.2. The request shall be subject to approval by the employee's immediate supervisor. The immediate supervisor's decision to approve or deny the request shall be based on the business needs of the operations as well as the employee's needs. If multiple employees within the same work unit request flex-time schedules, the criteria set forth herein shall be used by the immediate supervisor to determine whether or not to approve any or all of the requests. Where all other factors are equal, the determining factor shall be class seniority within the work unit or within division where sections do not exist.

12.1.3. The immediate supervisor shall respond to flex-time schedule requests with an explanation in a timely manner.

12.1.4. Flex schedules for employees who are eligible for overtime pay shall not exceed forty (40) hours during a workweek.

12.1.5. Flex-time schedules in existence at the time this Agreement is executed shall be considered in accordance with the provisions set forth herein.

# 13. Light Duty/Modified Work assignments

 13.1. Light duty/modified work assignments are provided for employees who have suffered on-the-job injuries or illness.

13.2. If an employee suffers a work-related injury or illness and the Employee Health Clinic determines that the employee is unable to perform all of the essential functions of the employee's job due to the employee's work-related injury or illness, the employee shall participate in the light duty/modified work program as directed by the Risk Management and Human Resources Directors or designees.

13.3. Any modified work assignments will comply with applicable federal, state and local laws and regulations, including, but not limited to, the Americans with Disabilities Act, the Family and Medical Leave Act and the State of New Mexico Workers' Compensation Act.

13.4. An employee who returns to work on light duty assignment shall be paid no less than the employee's last salary. An employee who returns to work on modified work assignment will be paid in accordance with the range of the new position.

### 14. Overtime

14.1. As a condition of employment, employees may be required to work overtime. Overtime work for City employees is generally discouraged; however when overtime is required for non-exempt employees, compensation must be in accordance with the Fair Labor Standards Act (FLSA) and this Agreement. Paid time will be considered hours worked for purposes of calculating overtime.

14.2. A non-exempt employee shall not work more than the regularly scheduled forty (40) hour workweek without prior approval of the department director or immediate supervisor as designated by the director. Working overtime without prior approval is considered just cause for disciplinary action up to and including termination.

14.3. Overtime payment may be in the form of cash or compensatory time, which is limited to a maximum accrual of sixty (60) hours. All accrued

compensatory time must be utilized within 180 days of accrual. If not used the balance shall be paid to the employee on the next regularly scheduled payroll.

14.4. Each section, or division where sections do not exist, shall maintain a class seniority list in descending order where the most senior non-exempt employee is listed first.

14.5. If overtime is required in a division or section, the division manager or section head shall schedule overtime to non-exempt employees on the basis of seniority unless the division manager or section head determines in good faith that the overtime assignment requires specific job skills/license/experience that warrant the assignment of an employee who may not be most senior. Non-exempt employees shall be offered overtime work on a rotational basis from the class seniority list, the first employee on the list being offered overtime first. When an employee works the requested overtime, the employee shall be rotated to the bottom of the list. If an employee declines overtime, the subsequent employee on the list shall be offered the overtime until all employees on the list have been offered the overtime. If all non-exempt employees decline overtime work the Employer shall assign overtime on a rotational basis in reverse order of the class seniority list.

15. Special License and Certification: Employees who are required to maintain or renew a license or certification required for their job shall receive per diem and mileage in accordance with Employer travel regulations to attend certification exams unless an Employer vehicle is made available. Should such examination take place during the employee's regular work hours, time required for testing and reasonable travel time to and from the site of the exam shall be considered hours worked.

16. Licenses and Certification: Employees shall be responsible for obtaining licenses and certifications required for their job positions. The Employer shall reimburse employees the fees for renewals and classes required for maintenance of such licenses and certifications. The employee shall be responsible for ensuring that the employee meets all requirements of certification, including pertinent application and training credits. In-house training for employee licenses and certifications required for the employee's job shall be continued during the term of this Agreement in departments where the training currently exists.

17. **Standby Time**: The Employer's current policies on standby time compensation shall continue in effect for M-Series bargaining unit employees to whom the policies apply.

# 18. Holidays

- 18.1. Employees shall be granted ten (10) paid holidays each year. The Chief Administrative Officer shall announce annually the paid holidays for employees. An employee must be in a paid status for the full workday immediately before and full workday immediately after the holiday in order to be paid for the holiday.
- 18.2. With the written approval of the department director or designee, an employee shall be allowed to take a paid holiday as a floating paid holiday within one (1) calendar year after the holiday.
- 18.3. If a paid holiday falls on a Saturday or an employee's first day off, the paid holiday will be observed on the previous Friday or the previous workday. If a paid holiday falls on a Sunday or an employee's last day off, the paid holiday will be observed on the last workday or the next workday as determined by the employee's immediate supervisor after consulting with the employee.
- 18.4. Non-exempt employees who are required to work on an observed holiday shall be compensated at the rate of 21/2 times their hourly rate including any pay differential.
- 18.5. An exempt employee shall only be required to work on a designated holiday if the employee's supervisor determines that the employee's work on the holiday is a work necessity.

### 19. Employee Records

- 19.1. A copy of an employee's performance evaluation or disciplinary action shall be presented to the employee for review and signature prior to being placed in the employee's personnel file.
- 19.2. An employee shall be permitted to review the contents of their department and/or Human Resources Department file during normal work hours. Reasonable requests for copies of documents in the file shall be honored and reasonable charges shall be made for the copies.
- 19.3. The personnel file maintained in the Human Resources Department (HRD) may be reviewed by hiring supervisors and/or interview panel members.
- 19.4. An employee shall have the right to submit written responses to the documents referenced in paragraph (19.1) above that are placed in the employee's departmental or HRD files. The written responses will be placed in the appropriate file.
- 19.5. An employee's HRD file shall be the permanent record of an employee's performance with the Employer.

19.6. An employee may designate in writing a Union representative or another representative of the employee's choice to examine the employee's file.

20. **Non-Discrimination**: The provisions of this Agreement shall be applied to all employees in compliance with applicable law and Employer policies that prohibit discrimination related to age, race, creed, religion, national origin, gender, disability sexual orientation, veteran status or other protected classes set forth in the Employer's Labor-Management-Relations Ordinance.

# 21. Seniority

21.1. City seniority shall be the length of continuous uninterrupted service with the Employer. If an employee is re-hired by the Employer after the employee has been separated from the employer due to resignation or termination for more than thirty (30) days, the employee's official personnel record will reflect a re-hire/adjustment hire date for seniority purposes.

21.2. Class seniority shall be based on the effective date an employee is placed in the employee's current classification. Class seniority shall be broken by reassignment to another classification.

21.3. Department seniority shall be the length of continuous uninterrupted service an employee has in the employee's current department. Department seniority shall be broken by reassignment to another department.

21.4. Division seniority shall be the length of continuous uninterrupted service an employee has in the employee's current division. Division seniority shall be broken by reassignment to another **Division**.

21.5. Section seniority shall be the length of continuous uninterrupted service an employee has in the employee's current section. Section seniority shall be broken by reassignment to another section.

21.6. When two (2) or more employees have the same seniority dates for determining job rights, the tie shall be broken by the affected employees drawing lots.

# 22. Classification/Reorganization:

22.1. Prior to revising existing classifications or establishing new classifications, the Employer will notify the Union of its anticipated action and offer the Union the opportunity to provide input and recommendations related to whether or not the affected positions shall be included in the Union's bargaining unit. Either party may bring this issue for discussion in the Union-

Employer Committee (UEC) if it deems necessary. In the event of a dispute, either party may take the issue to the Labor Board for resolution.

22.2. An employee may request a position reclassification through the employee's department director and in accordance with the Employer's Rules and Regulations.

23. **Working Outside Classification**: Under normal circumstances, an employee will not be required to perform duties outside the employee's classification as a regular assignment. However, in unusual or extenuating circumstances, an employee may be required to assume responsibilities outside the employee's classification in order to assist employees who are not members of the M-Series bargaining unit.

# 24. Shift Bidding:

24.1 The department directors shall determine whether employees shall be eligible to bid for available shifts. Upon request from the Union steward, the director or the director's designee shall meet with the Union steward to discuss the feasibility of shift bidding. The director or designee shall notify the Union steward which assignments, if any, will be eligible for shift bidding. The director may make the exclusions if the director determines that the operational needs and objectives of the department do not justify shift bidding. If the director authorizes a bid to take place, the director shall have the right to temporarily or permanently reassign an employee to a shift other than the shift to which the employee bid if the director determines that a justifiable reason(s) exists for denying the shift. The director shall also be authorized to identify the specific operational units, if any, that would be eligible for shift bidding. The director's decisions on these matters shall not be subject to the Agreement's Grievance Procedure. At the Union's request, however, the Union Employer Committee (UEC) shall review the director's decision and shall be authorized to modify the director's decision. The UEC shall meet and operate in accordance with the provisions set forth in Section 8 of this Agreement.

24.1. The Union and the City's Employee Relations Director may agree on other shift bid issues through memoranda of understanding.

24.2. If the director approves a shift bid, the seniority definition used for a bid will be continuous permanent full-time departmental service within the classification and operational unit affected by the bid. The Union, department director and the Employee Relations Officer may, through the execution of a memorandum of agreement, agree to an alternative definition for a specific classification or operational unit.

 24.3. An employee may exchange a shift with another employee for hardship reasons provided the employees' supervisor approves the exchange. Employee convenience shall not be considered a "hardship" reason.

- 24.4. Department directors shall use the following parameters when they consider requests to conduct shift bids:
  - 24.4.1. The department director shall identify assignments that need to be excluded from the bidding process and notify the Union steward of the exclusion(s). The exclusion(s) may be made if the department director determines in good faith that the assignment requires a specific job skill, license and/or experience that warrant exclusion of the assignment from the bid process. The department director shall have the right to temporarily or permanently reassign an employee to a shift other than the one bid when justifiable cause such as the efficiency of the City service exists.
  - 24.4.2. The department director shall identify specific employees who would fill these "blocked" positions and would not participate in the bid process.
  - 24.4.3. After consultation with the Union steward, the department director shall identify the specific operational areas that will have separate bids (e.g., Sun Van, Transit and Maintenance in the Transit Department).
  - 24.4.4. Each year the employees will vote to determine which seniority definition will be used to govern the bidding process. The department director will be allowed to override the vote if the definition chosen by the employees seriously impacts productivity in the department. If there is a veto, the employees shall be allowed to recommend through another vote an alternative seniority definition to the director.
- 24.5. The bidding may take place at any time but normally once a year.
- 24.6. Shift bid memoranda of understanding (MOU) reached at the division or department level shall be considered tentative subject to review and approval of the UEC. Approved MOUs reached prior to the execution of this agreement shall continue in full force and effect for the duration of this Agreement.
- 24.7. Departments or divisions that experience rotation scheduling shall not be eligible for shift bidding.

# 25. Reduction-In-Force/Layoff/Recall

25.1. "Layoff" shall be defined as the involuntary separation of an employee from Employer service as a result of the abolishment of the position, program elimination or lack of funds.

- 25.2. The Chief Administrative Officer (CAO) and the Director of Human Resources, or their designee, shall be responsible for approving all layoffs and offering transfers or placement offers to employees facing layoff. Prior to the implementation of a layoff or transfers resulting from reductions-inforce (RIF), the CAO, Human Resources Director or their designee shall meet with the Union to discuss the reason(s) for the RIFs, possible alternatives to a layoff, the positions impacted by the RIFs, employees affected, transfer opportunities and employees who will be laid off, if any. If the Human Resources Department and the Employee Relations Office determine that an employee should be transferred to a position for which a special certification or license is required, the employee shall be afforded the opportunity to obtain the required certification or license within a one (1) year period. If the employee does not meet this requirement within one (1) year, the employee shall revert to layoff status unless a vacancy is available in a job for which the employee qualifies.
- 25.3. Prior to the layoff of a classified non-probationary employee, temporary employees, seasonal employees or students may be terminated.
- 25.4. An employee who is laid off as the result of RIF shall be provided with at least thirty (30) days written notice prior to the effective date of the layoff.
- 25.5. When two (2) or more employees are in the same job code in the same department affected by the layoff, the layoff determination shall be made in the following order:
  - 25.5.1. The employee with the shortest length of continuous uninterrupted service with the City;
  - 25.5.2. If this is equal, the employee with the shortest length of continuous uninterrupted service with the department;
  - 25.5.3. If this is equal, the employee with the shortest length of continuous uninterrupted service in the current job code;
  - 25.5.4. If this is equal, the affected employees shall draw lots.
  - 25.5.5. Laid off employees shall have two (2) years recall rights and placement preferences in accordance with Article 13.7.2 of this Agreement.
  - 25.5.6. Laid off employees shall be returned to active service in reverse order of seniority.

- 25.5.6.1. An employee who is returned to the same or different position but at the same grade as previously held will receive the same rate of pay the employee was receiving at the time of the lay-off.
- 25.5.6.2. An employee who returns to a different position at a lower grade than that which the employee held at the time of the lay-off will be placed at the same rate of pay or closest highest step of the lower grade not to exceed the maximum of the new grade.
- 25.5.6.3. An employee who returns to a position in a different pay plan from that which the employee held at the time of the lay-off will be moved to the same or closest rate of pay within the new pay grade of the new pay plan not *to* exceed the maximum of the new grade.
- 25.5.6.4. An employee on a recall list will be removed from the list and terminated from employment when the one (2) year recall period has ended without the employee being called back to work; when the employee has refused to accept an offer of employment with the Employer in a position in which the employee is qualified and for which the grade is the same or of comparable pay to that of the position held by the employee at the time of the employee's layoff; when the employee accepts another position with the Employer or when the employee voluntarily resigns from employment.

#### 26. Vacancies

- 26.1. Bargaining unit position vacancies shall be posted by the Employer for a minimum of ten (10) working days. The vacancy notice shall include the job code, job title, minimum qualifications, salary range, application instructions and the Employer representative that may be contacted for further information.
- 26.2. An employee may apply for any advertised vacancy. An Employee shall inform the employee's supervisor when the employee will be attending a job interview. An employee will not be required to inform the employee's supervisor when the employee applies for a vacancy.
- 26.3. Subject to preferences required by law, preference will be given in filling the same or lower grade to employees that meet the minimum qualifications and have the ability to perform the essential job functions with or without accommodation. Placement preference shall be provided in the following order:

1 2 3			Employees reinstated as a result of administrative board or all order;	
4	26	3.3.2.	Employees returning from active duty in the military;	
6 7 8	7 Officer		Employees transferred as the result of Chief Administrative raction;	
9 10	26	5.3.4.	Employees returning from a physical layoff;	
11 12	26	5.3.5.	Employees returning from a layoff;	
13 14	26	5.3.6.	Employees notified of layoff, and	
15 16 17	26.3.7. pay.		Employees returning from authorized absence from work without	
18 19	27. Emp	oloyee As	sistance Program	
20 21 22 23 24 25 26 27	27.1. The Emp 21 Program 22 offer profice to 23 service to 24 Employee 25 provided 26 Abuse po		ployer shall continue to provide a confidential Employee Assistance (EAP) staffed with licensed professionals. The EAP service shall fessional assessment and short-term counseling and referral assist employees and their immediate family members. es may self-refer when they recognize a need for assistance the self-referral does not conflict with the Employer's Substance olicy.	
28 29 30	9 sole basis		loyer shall not take adverse action against any employee on the s of the employee's participation in the program.	
31 32	28. Hea	Ith and Sa	afety	
33 34 35	28.1.	The Emp practices	loyer shall provide safe and healthy working conditions and	
36 37 38 39 40 41 42 43	28.2. The Unic health ar health ar health ar tasks nee tasks nee tasks nee tasks nee tasks nee tasks nee tasks nee tasks nee		n-Employer Committee (UEC) shall be authorized to charter a d safety sub-committee(s) as necessary to address issues of d safety. The health and safety sub-committee(s) shall meet on the eding to be accomplished. Employee members shall attend on paid he meeting(s) are held during the normal workday. All endations developed by health and safety sub-committees shall be to the UEC in a timely manner.	
44 45			ent Stress Debriefing: The Employer shall provide employees t stress debriefing (CISD) when job-related incidents occur that	

warrant this assistance. CISD will be provided in a manner that is consistent with Workers Compensation laws and regulations.

30. **Emergency Transportation**: An employee who suffers an on-the-job injury or illness and requires immediate emergency care shall be transported to a treatment facility at no expense to the employee.

31. **Position Specifications**: Employee position specifications shall be placed on the Employer WEB site. Upon request of an employee or the Union, the Human Resources Department shall provide an employee with a copy of the employee's position specification in a timely manner.

# 32. Training and Education

32.1. The Union shall be permitted to appoint one (1) representative to serve on the Employer's Training and Education Committee (TEC). The TEC serves as an advisory committee to the Employer's Director of Human Resources on all employee development matters, including recommending criteria of eligibility and tuition assistance under the Employer's Tuition Assistance program.

32.2. Employees may access career counseling and guidance and educational leave and tuition assistance through procedures set forth in the Employer's Rules and Regulations.

# 33. Privatization and Contracting Out

33.1. If the Employer anticipates the contracting out of Employer services on a permanent basis that have historically been performed by bargaining unit employees, the Employer shall notify the Union President in writing of the Employer's intentions no later than thirty (30) days prior to implementing the anticipated action or when the issue is included in the Mayor's annual budget request.

33.2. The Union may request to meet and confer with the Employer to discuss the anticipated action prior to implementation. The request shall be granted.

33.3. Upon request, the Employer shall provide data and other information in the Employer's possession that is related to the anticipated action and that will assist the Union in its development of a response to the Employer's action.

33.4. The Union shall be allowed the opportunity to present arguments and data to the Employer to counter the Employer's anticipated action prior to the Employer's anticipated action.

33.5. If the Employer decides to issue a request for proposals (RFP) for contracting out the services, the Union shall be provided with a copy at the same time other vendors are provided a copy.

34. Leaves of Absence

34.1. **Definition**: For purposes of this Article, workday is defined as an eight (8) hour day for those employees whose normal weekly work schedule consists of five (5) eight (8) hour days or a ten (10) hour day for those employees whose normal weekly work schedule consists of four (4) ten (10) hour days. In the case of conflict with language from the Employer's Personnel Rules and Regulations regarding this provision, the language of this subsection will govern.

# 34.2. Managerial Leave

- 34.2.1. Employees who are exempt under FLSA shall be required to perform certain functions regardless how many hours are required to complete assigned tasks. Departments shall use flexible work schedules, when appropriate, to assist these employees. However, unusual circumstances may occur when an extra demand is placed on an employee that requires work involving a substantial number of hours that cannot be accommodated through flexible work schedules.
- 34.2.2. When these unusual circumstances occur, a FLSA exempt employee who is required to perform this work in addition to or outside the employee's regular work schedule shall be eligible for paid managerial leave if approved by the department director. Regularly scheduled meetings or assignments outside of the regular workday shall be considered as justification for managerial leave.
- 34.2.3. Managerial leave must be used within one (1) calendar year of the award or the balance will be dropped from the employee's leave record.
- 34.2.4. Each City Department shall prepare a Managerial Leave Policy for exempt employees and submit the policy to the City's Chief Administrative Officer (CAO) for approval. Upon request, Union stewards in each department shall be permitted to consult with the department director or the director's designee concerning the contents of the policy prior to submission of the policy by the department to the CAO. The City's Human Resources Department shall assist the departments in the development of the policies
- 34.3. **Leave With Pay**: Requests for paid leave will be submitted for approval on the Request for Leave of Absence Form. Requests shall include any necessary documentation. If an employee is absent from duty without prior

authorization, the employee shall notify the employee's immediate supervisor and explain the circumstances of the absence no later than one (1) hour after the regularly scheduled time to report to duty or as required by the department. The proper forms shall be completed as soon as possible upon return to work.

34.4. **Birthday Leave**: Leave with pay for an employee's birthday is authorized for any employee who is in a pay status. The number of hours of authorized birthday leave will be based on the employee's current approved work schedule at the time the employee takes the leave. If the employee's birthday falls on a normal day off, or at the employee's discretion, the employee may request an alternate day off. This alternate day must be approved at least twenty-four (24) hours in advance and must be taken within one (1) calendar year after the actual birthday. Employees categorized as temporary, seasonal, student or part time working less than twenty (20) hours per week are not eligible for birthday leave.

### 34.5. Vacation Leave

- 34.5.1. Vacation leave will accrue on a biweekly basis from the date of current employment. No vacation leave may be granted before it is accrued. Vacation leave will accrue through December 31 each year and the excess of seventy-eight (78) biweekly accruals will be dropped from the record at the end of the pay period containing December 31 unless the employee is in Early Retirement or has an effective retirement date of 1/1 of the following year. An employee separating from the Employer's employment will be compensated for the balance of their unused vacation computed to the date of separation. When a legal holiday, which would have been a regular workday for the employee, occurs during vacation, it shall not be charged as vacation leave but as a holiday.
- 34.5.2. In the event an employee exhausts their paid vacation leave during a pay period the accruals must be prorated based on the number of paid hours during the pay period. Part-time employees working twenty (20) hours or more per week will receive vacation leave on a prorated basis. Employees categorized as temporary, seasonal, student or part time working less than twenty (20) hours per week are not eligible for vacation leave.
- 34.5.3. Scheduling Vacation Leave: Vacation leave must be approved at least twenty-four (24) hours in advance of the time it is taken unless specified otherwise by the department director in order to accommodate the particular staffing needs of their departments.

35.	Continu ous	36.	Regul ar	37.	Accru al Per	39.	Accrua I Per
	<u>Service</u>		Work week	38.	<u>Bi-</u> weekl y	40.	<u>Year</u>
41.	0 to 4 years	42.	40 hours	43.	3.85 hours	44.	100 hours
45.	5 to 9 years	46.	40 hours	47.	4.62 hours	48.	120 hours
49.	10 to 14 years	50.	40 hours	51.	5.54 hours	52.	144 hours
53.	15 years and more	54.	40 hours	55.	6.16 hours	56.	160 hours

#### 35.6. Sick Leave

 35.6.1. Employees working a forty (40) hour workweek shall accrue sick leave at the rate of 3.70 hours biweekly up to a maximum of 1,200 hours. No sick leave may be granted before it is accrued.

35.6.2. In the event an employee exhausts their paid sick leave during a pay period the accruals must be prorated based on the number of paid hours during the pay period.

 35.6.3. Provided the employee has an accrued sick leave balance, sick leave may be granted for absence from duty because of personal illness, illness of a spouse, domestic partner, son, daughter, or parent as these terms are defined in Section 401.11, L. of the Personnel Rules and Regulations. Personal illness is defined to include scheduled doctor's appointments for health examination, evaluation and/or treatment. Doctor's appointments may require documentation. Hours worked in addition to the regularly scheduled workweek will not entitle the employee to additional sick leave benefits.

35.6.4. Part-time employees working twenty (20) hours or more per workweek will receive sick leave on a prorated basis. Employees categorized as temporary, seasonal, student or part time working less than twenty (20) hours per week are not eligible for sick leave.

1 35.6.5. Certification of Sick Leave: Employees absent from work where such 2 absence is chargeable to sick leave, may be required to provide their 3 supervisor with a doctor's statement certifying the absence from work was due 4 to illness or injury and the employee is now able to perform the essential 5 functions of the job. Any employee taking sick leave shall, upon returning to work, complete a Request for Leave form, indicating the type of sick leave 6 7 claimed and the dates of absence. 8 35.6.6. Employees who make a false claim for sick leave, sign a 9 certificate/statement containing a false statement, refuse to be examined by a doctor selected by the Employer, or fails to cooperate in any investigation by 10 11 the Employer of their claim for sick leave shall not be entitled to any leave with 12 pay for the time in dispute. Such actions are considered just cause for disciplinary action up to and including termination. 13 14 35.6.7. Sick Leave Clearance: Employees returning after five (5) or more 15 consecutive workdays of sick leave must submit to the Human Resources Department a release from their personal physician. The Human Resources 16 17 Department will then refer the employee to the Employer Clinic for a return to 18 work clearance and certification that the employee is able to perform the 19 essential functions of the job. However, nothing will prohibit a supervisor from 20 requesting a sick leave clearance from employees returning for a period of less 21 than five (5) consecutive workdays of sick leave. 22 23 36.7. Sick Leave Conversion: The maximum sick leave accumulation for classified employees will be 1,200 hours for a forty (40) hours workweek or a 24 25 prorated amount for a regular workweek other than forty (40) hours unless 26 otherwise specified by this Agreement. 27 36.7.1. Employees who have reached the specified accumulation levels listed below may exercise one of the available options. The option to 28 29 convert sick leave will be offered only in November of each year. 30 Employees electing to not convert sick leave will continue to accrue sick 31 leave up to the maximum of 1200 hours. 32 36.7.2. The following conversion formula will be used to convert 33 accumulated sick leave unless otherwise specified in a collective 34 bargaining agreement: 35 36 36.7.3. Sick leave accumulation over 500 hours may be converted at: 37 38 Three (3) hours of sick leave to one (1) hour of vacation, or 39 40 Three (3) hours of sick leave to one (1) hour cash payment. 41 42 36.7.4. Sick leave accumulation over 850 hours may be converted at: 43 Two (2) hours of sick leave to one (1) hour of vacation, or

Two (2) hours of sick leave to one (1) hour cash payment.

36.7.5. Sick leave over 1,200 hours must be converted at:

Three (3) hours of sick leave to two (2) hours of vacation, or
Three (3) hours of sick leave to two (2) hours cash payment.

# 36.8. Sick Leave Conversion at Retirement

- 36.8.1.An employee may convert 100% of accumulated sick leave to be applied to early retirement leave immediately prior to the effective date of retirement. Refer to Section 403.10 of the Personnel Rules and Regulations.
- 36.8.2.Employees may convert 100% of both sick and vacation leave accumulation to cash payment at the time of retirement.

# 36.9. Sick Leave Conversion at Termination

- 36.9.1.An employee who has an accumulation of sick leave of between 500 hours and the maximum accrual will, upon termination of employment, be allowed to convert accumulated sick leave in excess of 500 hours on the basis of three (3) hours of sick leave to one (1) hour of cash payment. This applies regardless of the option the employee selects in November of each year.
- 36.9.2. This benefit does not apply to employees terminated for cause. Employees terminated for cause will not be allowed to convert their accrued sick leave to cash payment.
- <u>36.10.Sick Leave Death Benefit:</u> Upon the death of a City employee, the City will pay cash to the designated beneficiary (as identified in the City's life insurance policy) for sick leave accrued by the employee. The employee must be in an employment status that authorizes the accrual of sick leave benefits.

### 36.11.Donation of Sick/Vacation Leave

- 36.11.1. Donation of sick/vacation leave is designed to assist employees with a minimum of two (2) years continuous service who have exhausted all accrued leave and who have no other paid leave options available. This leave may be granted only in the event of a long-term catastrophic or life-threatening illness or injury to the employee, the employee's spouse, domestic partner, child or parent. Only an employee whose exceptional performance has been established shall be eligible to request leave donations under this program.
- 36.11.2. Eligibility for Donated Leave: Employees with a minimum of two (2) years service are eligible to request donated leave. To request donated

1 leave, an employee must have exhausted all accrued leave and have no 2 other paid leave options available. 3 4 36.11.3. Leave donations will be granted only in case of a long-term 5 catastrophic or life threatening illness or injury to the employee, the 6 employee's spouse, domestic partner, child or parent. Employees must 7 demonstrate exceptional performance. 8 36.11.4. An employee must not have received donated leave, injury time or 9 hardship leave in the twelve (12) months preceding the request. 10 11 36.11.5. A joint Sick Leave Donation Task Force composed of two (2) 12 Union appointees and two (2) City employees appointed by the Employer shall review requests and submit decisions to the Employer's Human 13 Resources Director for implementation. 14 15 16 36.11.6. Procedure for Donated Leave: An eligible employee may request a donation of leave by submitting an application to the department director 17 18 which shall include the following: 19 20 The name, Social Security number and rate of pay of the proposed leave 21 recipient; 22 23 A description of the long-term catastrophic or life threatening illness which 24 has prompted the request for donation of sick/vacation leave to include a medical statement including the diagnosis, prognosis, required treatment 25 and anticipated return to work date: 26 27 28 The anticipated amount of donated leave the recipient will require; and 29 30 Any other information, which may be required by the department director 31 or the Task Force to make a determination regarding the request. 32 33 The department director will review the request and determine whether the requesting employee meets the eligibility criteria. The department director 34 will submit the application for leave donation to the Task Force for 35 36 approval. 37 38 The Task Force will review the request and ensure the request is supported with a medical determination regarding the long-term 39 catastrophic or life-threatening situation. If approved, leave donations will 40 first be solicited for a period of two (2) weeks within the department of the 41 42 affected employee. 43 44 If insufficient leave is donated within the employee's department, the department director and/or the Task Force will request the Human 45 46 Resources Department recommend to the Chief Administrative Officer that

donations be solicited citywide. If approved by the Chief Administrative Officer, leave donations may be solicited from other departments for a period of two (2) weeks.

The department director will coordinate, with the Payroll Section of the Department of Finance and Administrative Services, the transfer of donated hours provided that employees donating vacation have a sufficient number of accrued hours at the time of transfer. Donated sick leave will be converted in accordance with the sick leave conversion formula provided for in Section 401.4 C of the regulations before transferring hours to the recipient.

### 36.11.7. Conditions of Donated Leave

- 36.11.7.1.Donated leave will be converted to a dollar value and then converted to hours based on the recipient's hourly rate.
- 36.11.7.2.Donated leave must be charged to FMLA leave if the recipient has not exhausted the twelve (12) weeks FMLA entitlement.
- 36.11.7.3. Donated leave may be requested only one (1) time during a twelve (12) month period.
- 36.11.7.4. Recipients of donated leave are responsible for notifying their department director and the Employer Payroll Section of any change in status requiring the termination of donated leave status.
- 36.11.7.5. The leave recipient will not accrue vacation or sick leave while on donated leave status.
- 36.11.7.6. No new enrollments or increases will be allowed to a deferred compensation account while an employee is on donated leave.
- 36.11.7.7. Once an employee returns to work from donated leave, either full time or part-time, all remaining donated hours will be reinstated to the donating employee(s) on a pro-rated basis.
- 36.11.7.8. Departments are responsible for ensuring that all relevant auditing and accounting procedures are followed.
- 36.11.7.9, Provisions regarding the confidentiality of medical records and information shall govern. Posted solicitation for donated leave will ensure the privacy of medical information. Disclosure of such information may be made only with the express written consent of the affected employee.

36.11.7.10. Donated leave will not be granted as an extension of leave without pay of more than two (2) weeks, injury time or hardship leave. Donation of sick/vacation leave is strictly voluntary. Denial of a request to solicit donated leave is not grievable.

**36.12. Bereavement Leave**: A maximum of three (3) days sick leave may be used in case of death in the employee, spouse, or domestic partner's immediate family. An additional day may be granted for every 500 miles travel one-way from Albuquerque required to attend funeral services. Leave will be charged to sick emergency and proof of death may be required. For purposes of this section immediate family is defined as spouse, child, stepchild, parent, stepparent, mother-in-law, father-in-law, brother, sister, grandparent, grandchild or any individual for whom the employee is a court appointed legal guardian. It also includes a domestic partner and the child, stepchild, parent, stepparent, brother, sister, grandparent or grandchild of the domestic partner.

### 36.13. Hardship Leave:

36.13.1. Department directors shall submit requests for hardship leave to the Human Resources Department on behalf of their employees. The Director of Human Resources will forward the request to the Chief Administrative Officer with a recommendation regarding approval. Leave with pay may be granted for a period not to exceed six (6) calendar months to classified and unclassified employees having at least five (5) years of continuous service and twelve (12) calendar months to classified and unclassified employees having at least ten (10) years continuous service upon demonstration of extreme hardship due to a life threatening personal injury or sickness of the employee. Part-time employees working twenty (20) hours or more will receive benefits on a prorated basis. Employees on hardship leave status will not accrue sick and vacation leave.

36.13.2. This leave may be granted only after all other paid leave has been exhausted and only if the employee is not eligible for disability or retirement benefits under PERA or Social Security. The employee must provide written documentation from PERA or the Social Security Administration documenting the denial of benefits. Hardship leave must be reported as FMLA unless the twelve (12) week entitlement has already been exhausted. The period of hardship leave ends when the employee returns to work either full time or part-time. Any additional requests for hardship leave must be submitted as a new request. Hardship leave may not be granted as an extension of donated leave. Only an employee whose exceptional performance has been certified by the department director is eligible for this leave.

36.13.3. Denial of a request for hardship leave is not grievable.

36.14. **Educational Leave**: If an employee is participating in a program leading towards a degree or certificate that is approved by the Training and Education Committee, the employee's department director may grant educational leave not to exceed four (4) hours per week for a full-time employee in accordance with the Employer's Rules and Regulations. Applications for this leave shall be submitted directly to the Educational leave and Tuition Assistance Program Coordinator. The Coordinator shall submit the application to the department director. If the director denies the request, the director shall submit written reasons for the rejection to the employee.

## 36.15. Injury Time

- 36.15.1.In addition to other employee benefits, employees are eligible to receive injury time benefits subject to the limitations provided in this section.
- 36.15.2. Employees who are injured or who suffer an occupational disease in the performance of their duties are eligible for injury time payments the day after the injury (which includes the seven (7) day waiting period required by the Workers Compensation Act) and under all of the following conditions:
- 36.15.3. The employee is receiving Workers' Compensation wage loss (temporary total disability) benefits;
- 36.15.4. The employee is receiving health care services (treatment) from the health care provider selected by the Employer;
- 36.15.5. The health care provider selected by the City certifies the employee is unable to perform the essential functions of the job or that the employee can perform tasks within the Light Duty program; and
- 36.15.6. The employee has been temporarily assigned to a light duty function as a result of sustaining a compensable job injury or illness.
- 36.15.7. Injury time payments shall not be paid after the death of an employee.
- 36.15.8. Payments to the employee will include the Workers Compensation wage loss benefit and the injury time payments provided by the City, which combined, may not exceed the employee's regular wages (gross less statutory deductions). Injury time shall be used only as a

supplement payment to Workers' Compensation wage loss (temporary total disability) benefits or temporary light duty assignments.

36.15.9. The Chief Administrative Officer may withhold injury time benefits to any employee for good and sufficient reason.

- 36.15.10. Injury time benefits will be allowed for any on-the-job injury including, multiple injuries from the same accident, prior injury, recurrence or aggravation of an injury or occupational disease.
- 36.15.11. Injury time benefits will be allowed for up to and including, but not to exceed 960 hours for the standard forty (40) hour workweek or 1,344 hours for a fifty-six (56) hour workweek. Multiple injuries from the same accident will be subject to a maximum of 960 hours. Initial and subsequent injuries to the same body part or function will be subject to a maximum of 960 hours regardless of the number of subsequent events.
- 36.15.12. A prior injury is any injury suffered by the employee as a result of a previous accident, illness or injury to one or more body parts.
- 36.15.13. An employee shall be charged injury time on the basis of their current approved schedule for each workday. Such time including light duty shall not exceed the maximum hours in their regular workweek. If the employee has a regular workweek of other than forty (40) hours, or a regular workday of other than eight (8) hours, the injury time charged and the maximum hours of injury time shall be prorated.
- 36.15.14. Upon exhaustion of injury time, sick leave may be used to supplement Workers' Compensation wage loss (temporary total disability) benefits. If sick leave is used to supplement Workers' Compensation wage loss (temporary total disability) benefits, it shall be charged on the basis of the number of hours in their current approved schedule for each workday, not to exceed forty (40) hours in a workweek. If the employee's regular workweek is other than forty (40) hours the sick leave charge shall be prorated.
- 36.15.15. Upon the denial or exhaustion of injury time and the exhaustion of sick leave, all accrued vacation hours will be paid in a lump sum and the employee transferred to physical layoff.
- 36.15.16. If an employee has a disability as defined by the Americans with Disabilities Act (ADA), consideration will be given as to whether a reasonable accommodation can be made prior to transferring to physical layoff.

36.15.17. The receipt by the employee of injury time payments from the Employer shall operate as an assignment to the Employer against any amount collected through a settlement or court action by the employee against a third party causing the injury or disease. The City may proceed against a third party in its own name to collect reimbursement of injury time payments. The failure of any employee to cooperate with the Employer in any legal or other action is considered just cause for disciplinary action up to and including termination.

- 36.15.18. Employees on a temporary Light Duty assignment working twenty (20) hours or more per week will be eligible for sick and vacation accruals on a prorated basis.
- 36.15.19. Authorized absences for employees while on Light Duty will be charged to the appropriate leave category. Such absences will not be charged to Light Duty/Injury time.
- 36.15.20. Employees on injury time, excluding Light Duty, will not earn service credit towards retirement through PERA.
- 36.15.21. Injury time, excluding Light Duty, will be charged to FMLA.
- 36.15.22. Employees who are on injury time status for more than two full pay periods, excluding light duty assignments of twenty (20) hours or more per week, shall not accrue sick or vacation leave.
- 36.15.23. Employees categorized as temporary, seasonal, student or parttime working less than twenty (20) hours per workweek, are not eligible for injury time benefits.
- 36.15.24. A decision to withhold injury time payments to any employee is not grievable.

#### 36.16. Leave to Vote:

36.16.1. Employees will be granted leave to vote in accordance with New Mexico law. Department directors should schedule time taken to vote so that offices remain open during normal working hours and the work of the department is affected as little as possible. Departments will not grant time off with pay to any employee whose normal workday begins more than two (2) hours after the opening of the polls, or ends more than three (3) hours prior to the closing of the polls. Time taken off for voting can be used for no other purpose.

36.16.2.Department directors must grant this time off for voting if requested by employees registered to vote. Proof of registration and eligibility may be required.

36.16.3. Abuse of this time is considered just cause for disciplinary action up to and including termination.

## 36.17. Military Leave

36.17.1. The Employer grants military leave with pay to employees who are members of the National Guard, Air National Guard or any organized reserve unit of the Armed Forces of the United States, including the Public Health Service, to participate in annual training. The Employer also grants military leave to employees who are members of unorganized reserve components, as sanctioned by the State of New Mexico or the Federal Government for the purpose of attending organized courses of instruction or training. Employees called to active duty in emergencies declared by the Governor or the President will receive military leave with pay.

36.17.2.Military leave for these purposes will not exceed fifteen (15) workdays in each federal fiscal year, October 1 - September 30. A workday is considered eight (8) hours for purposes of military leave. This leave is in addition to other authorized leave, when an employee is ordered to active duty training with such units. Employees working part-time will receive military leave on a prorated basis. Once the fifteen (15) workday period is used, the employee is on leave without pay for the remainder of the absence. Military leave is paid at the employee's straight-time rate of pay for a forty (40) hour workweek. Time in active duty status with the military will not count toward completion of probation.

36.17.3. Military Leave without Pay: The Employer shall grant military leave of absence as required by Federal law to employees who are required to serve on active duty as part of a Reserve or ROTC obligation or who voluntarily enlist for military service. Military leave for these purposes and any other purpose not specified in 402.2.A is leave without pay. Military leave without pay is limited to a cumulative five (5) years during the course of the employee's employment. Any single period of leave is limited to the period of the tour of duty plus the time allowed by law for the employee to request reinstatement to employment. Employees may choose to use accrued vacation for part of the leave.

36.17.4. Request for Military Leave: To request a military leave of absence, the employee or his or her designated representative must attach a copy of the orders to a written request for military leave. In the event official orders are not issued the employee will be required to

provide verification of attendance from their commander. All requests must be approved by the Human Resources Director.

**36.18. Jury Duty**: Employees who are called to serve on jury duty during normal work hours shall be paid at their regular pay for the time served as a juror. Employees shall reimburse the Employer for all compensation received for such service performed during normal work hours. Employees are responsible for notifying their supervisor of jury duty as soon as possible. Supervisors should adjust the employee's work schedule to Monday through Friday, 8:00 am to 5:00 pm, to accommodate the required jury duty.

**36.19. Blood Donation leave**: An employee donating blood during an organized Employer sponsored blood drive will receive two (2) hours leave with pay for donating blood. Employees shall be required to obtain prior approval of their immediate supervisors for the leave through the submittal of a Request for Leave of Absence form accompanied by the donation certificate.

#### 36.20. Administrative Leave

- 36.20.1. Chief Administrative Officer approval must be obtained prior to placing an employee on administrative leave.
- 36.20.2. Administrative leave with pay may be authorized for a loaned executive. A written request for a loaned executive must be submitted to the Chief Administrative Officer, which includes the period of time, direct benefit to the Employer, and the specialty or expertise requested. The Employer will negotiate the terms and conditions of the loaned executive including salaries, benefits and operating expenses.
- 36.20.3. Requests for a loaned executive will be for a period not to exceed six (6) months, however the Chief Administrative Officer may extend the term under exceptional circumstances. The loaned executive will prepare and submit a report of accomplishment to the Chief Administrative Officer and department director upon completion of the assignment.
- 36.20.4. Administrative leave with pay may be authorized by the Chief Administrative Officer for services or activities of employees outside the scope of their employment, which can reasonably be anticipated, directly or indirectly, to benefit the Employer. Such leave will not exceed eighty (80) hours.
- 36.20.5. An employee may be placed in administrative leave status during the period of an investigation. Such leave may be given with or without pay for good and sufficient reason that the Chief Administrative Officer

considers to be in the best interest of the Employer's service. Administrative leave during an investigation shall be limited to thirty (30) workdays. Administrative leave in excess of fifteen (15) workdays shall require approval by a committee composed of the Director of the Human Resources Department, the Director of the Office of Employee Relations and the City Attorney or their designees. During this period of time, the Chief Administrative Officer may assign the employee duties and responsibilities that are of benefit to the Employer.

**36.21. Family and Medical leave (FMLA):** Family and medical leave (FMLA) shall follow the provisions of the February 1, 2001 City Personnel Rules and Regulations.

## **Unpaid Leave Status**

#### 36.22. Leave of Absence

36.22.1. Employees may be granted an unpaid leave of absence of up to six (6) months under certain conditions. To be eligible for this benefit, an employee must have twelve (12) months of continuous uninterrupted active employment immediately prior to the effective date of the leave of absence. A leave of absence under this section will not be granted for FMLA qualifying absences. The Chief Administrative Officer must approve requests for a leave of absence for thirty (30) calendar days or more but not exceeding six (6) months. The position of an employee on an approved leave of absence will be held for the employee until the employee's return to work. Vacation and sick leave balances will be held for the employee and will not be cashed out before or during the leave of absence. Employees will not accrue additional sick leave or vacation leave, or any other benefits while on a leave of absence. Employees must pay contributory benefits directly when in an unpaid status. Employees may not withdraw PERA contributions while on a leave of absence.

36.22.2. A leave of absence will only be granted if the department director certifies the department can continue to provide the required services during the employee's absence. Vacation, sick, donated leave or hardship leave may not be used to extend a leave of absence.

36.22.3. Failure to return to work after an approved leave of absence will result in termination. A Leave of Absence will not count as service credit for PERA retirement purposes. Employees categorized as temporary, seasonal, student or part-time employees working less than twenty (20) hours per week are not eligible for a leave of absence.

#### 36.23. Leave Without Pay

36.23.1. An employee may be granted leave without pay under certain conditions. Requests for leave without pay of up to two (2) calendar weeks may be approved by the department director. The Chief Administrative Officer must approve requests for more than two (2) calendar weeks but not exceeding twelve (12) months.

- 36.23.2. Employee may be granted leave without pay due to sickness or disability when certified by a qualified doctor of medicine, to attend school when it is clearly demonstrated the subject matter is directly job related, for additional vacation time or for good and sufficient reason which the Chief Administrative Officer considers to be in the best interest of the City.
- 36.23.3. Except under unusual circumstances, voluntary separation to accept employment outside the City service shall be considered insufficient reason for granting leave without pay. Employees may not be granted leave without pay as an extension of physical layoff.
- 36.23.4. Employees must exhaust all accrued vacation and other paid leave, with the exception of sick leave prior to receiving approval for leave without pay. If the request for leave without pay is related to a health or medical condition then all accrued sick leave must also be exhausted prior to receiving approval for leave without pay.
- 36.23.4. Positions will not be held open for employees that are granted leave without pay for more than thirty (30) days. It will be the employee's responsibility to contact the Human Resources Department no later than thirty (30) days prior to the end of the leave without pay period in order to allow sufficient time to locate an equal or lesser position, if possible.
- 36.23.5. The Human Resources Department will attempt to locate a position of equal or lesser grade or comparable pay to the employee's previous position.
- 36.23.6. Employees on leave without pay for eight (8) hours or more per pay period will not accrue sick or vacation leave or any other benefits. Employees must directly pay full contributory benefits when in an unpaid status for one (1) full pay period. Leave without pay will not count as service credit for PERA retirement purposes.
- 36.23.7. Leave without pay granted to a probationary employee is limited to sixty (60) calendar days and will result in the extension of the probationary period for an equal period.
- 36.23.8. An employee who fails to contact the Human Resources Department no later than thirty (30) days prior to the end of the leave

1 without pay period or who refuses to accept an offer of placement into a 2 position of equal pay or comparable grade will be terminated. 3 4 36.24. Absence Without Authorized Leave: An employee who is 5 absent from work without prior approval of the supervisor will be considered 6 absent without authorized leave. Such leave will be subject to disciplinary 7 action up to and including termination. 8 9 37. Benefits 10 11 37.1. The Employer shall assume insurance premium costs for employees 12 in accordance with the following schedule: 13 14 i. The Employer shall assume 80% of the group health and dental 15 insurance programs. 16 17 ii. The Employer shall assume 100% of the group life insurance 18 program. 19 20 iii. The employee shall assume 100% of the Optional Supplemental 21 Life Insurance premium. 22 23 37.2. During the 2007 and 2008 Fiscal Years, the City shall assume eighty-24 three percent (83%) of the group health and dental insurance premiums. 25 This commitment shall expire on June 30, 2008 26 27 38. Insurance 28 38.1. **Group Life Insurance**: Employees hired into classified or 29 unclassified positions working twenty (20) hours or more per week, receive life insurance protection effective the date of hire at no cost to 30 31 the employee. The amount of protection is determined according to 32 the employee's basic annual earnings. Protection will be adjusted annually, if necessary, to correspond to pay rate changes. Upon 33 terminating the group life insurance will cease on the last day of 34 35 employment. Upon retirement an employee will continue to be covered by the Employer's plan at no cost to the employee. 36 Coverage will be one-half of the coverage reflected on the most 37 38 recent annual life insurance adjustment report immediately prior to retirement. Employees categorized as temporary, seasonal, student 39 40 or part-time working less than twenty (20) hours per week are not 41 eligible to participate in the Group Life Insurance programs. 42 43 38.2. **Supplemental** Life Insurance: Employees working twenty (20) hours 44 or more per week, their spouses and dependent children may participate in supplemental life insurance program offered by the City. 45 Spouse, domestic partner and dependents are eligible to be included 46

on the same date the employee becomes insured, within thirty-one (31) days of the date the employee acquires an eligible dependent, during the annual open enrollment period or upon a qualifying event. Other enrollments or changes may be made at any time. However they are subject to approval by the insurance company underwriter. The total premium cost is the responsibility of the employee with no contribution by the Employer.

- 38.2.1. Supplemental life insurance will continue through the end of the pay period in which the employee terminated. Conversion may be made to an individual policy when City employment ceases.
- 38.3. Employees categorized as temporary, seasonal, student or part-time working less than twenty (20) hours per week are not eligible to participate in the Supplemental Life Insurance programs.

### 38.4. Health and Dental Insurance

Employees in classified or unclassified positions working twenty (20) hours or more per week are eligible for health and dental insurance. Employees may enroll without a medical examination within thirty-one (31) days of the date on which employment begins or during the annual open enrollment period.

- 38.4.1. Coverage begins on the first day of the pay period immediately following submittal of enrollment documents when enrollment forms are submitted within the thirty-one (31) day eligibility period but after the first day at work. If new hires elect to submit the enrollment forms before their first day of work, coverage may then begin on the first day of work. Spouse, domestic partner and dependents are eligible to be included on the same date the employee becomes insured, within thirty-one (31) days of the date the employee acquires an eligible dependent, during the annual open enrollment period or upon a qualifying event. All information recorded by the insured on the City enrollment form is subject to verification. The Employer and the employee share the cost of contributory premiums. The Employer retains the right to modify the plan of benefits or premium structure during annual renewal negotiations.
- 38.4.2. Employees are required to notify the Employer's Insurance and Benefits Office of a divorce, legal separation or changes in status of a dependent child within thirty (30) days after the date of the event. Failure to provide

1 notification will result in cancellation of benefit coverage for 2 dependents. 3 4 38.4.3. Under the Health Insurance Portability and 5 Accountability Act (HIPPA) an employee may enroll within 6 thirty-one (31) days of the date the employee marries or 7 acquires a child through birth or adoption. 8 9 38.4.4. Employees categorized as temporary, seasonal, 10 student, intern, or part-time working less than twenty (20) hours per week are not eligible to participate in the Group 11 12 health or dental Insurance programs. 13 14 38.5. **Reinstated Employees**: Employees reinstated, as the result of an administrative or judicial action must contact the Employer's 15 16 Insurance Office within thirty-one (31) days of reinstatement to 17 arrange for health care benefits if there was participation prior to 18 cancellation of benefits. Documentation authorizing the 19 reinstatement must be provided to the Employer's Insurance Office at 20 the time of enrollment. 21 22 38.6. Loss of Non-City Sponsored Health Care Coverage: Employees working twenty (20) hours or more per week and/or eligible 23 dependents covered under a non-Employer sponsored health care 24 plan that is terminated through no fault of the insured may enroll 25 under a Employer health care plan within thirty-one (31) days of 26 27 termination of prior coverage. Employees must submit proof of prior 28 coverage and proof of termination of coverage. 29 38.7. Payment of Insurance During Leave Without Pay: Employees in 30 an unpaid status for one (1) full pay period or longer must make 31 32 arrangements for direct payment of contributory insurance benefits. Failure by employees to make direct payments will result in 33 cancellation of optional contributory insurance coverage. Employees 34 35 will not be allowed to re-enroll until the next open enrollment period. 36 37 38.8. Payment of Insurance While on Military Leave: The Employer will 38 continue to contribute its share of insurance premiums for the first thirty (30) days of military leave without pay. After that, an employee 39 40 may choose to continue Employer health insurance for up to eighteen 41 (18) months by making direct payments of the entire premium. Upon 42 reinstatement after tour of duty, employees are permitted to re-enroll. 43

39. Continuation of Health Insurance

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- 39.1. The Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1986 provides for the continuation of health care coverage for a covered employee and covered dependents due to a qualifying event that causes loss of health coverage.
- 39.2. To be eligible for COBRA coverage, the qualified beneficiary must be enrolled in the Employer's group health plan on the day before the qualifying event takes place, or a child is born to or placed for adoption with a covered employee during the COBRA coverage period.
- 39.3. A qualifying event is defined as termination of employment (other than for gross misconduct) or reduction in hours of employment; death of a covered employee, a divorce or legal separation of a spouse from a covered employee; entitlement to Medicare of a covered employee; the child no longer satisfies the plan's definition of a dependent child.
- 39.4. COBRA continuation coverage may be available for eighteen (18) months in the event of termination or thirty six (36) months in the event of death, divorce/legal separation, entitlement to Medicare or loss in dependent status.
- 39.5. The covered employee or dependent is required to notify the Employer's Human Resources Department, Insurance and Benefits Office of a divorce, legal separation, or change in the status of a dependent child within sixty (60) days after the date of the event. If notification is not received within this time period, COBRA continuation coverage will not be provided.

## **40.** Incentive Programs:

## 40.1. Employee Incentive Program

40.1.1. The Employer may develop methods of rewarding employees through a reward, bonus, leave with pay or any other form of award or extra compensation, in addition to the regular benefits entitled a classified or unclassified employee, as long as all of the following conditions are met:

1 2 3 4	40.2.	The award results from a pre-existing plan or program authorized by the Chief Administrative Officer which sets up a specific criteria for such extra compensation; and
5 6	40.3.	Employees render service that is outside of and in addition to the normal requirements and expectations of their employment; and
7 8 9	40.4.	The Employer reasonably anticipates some tangible or intangible benefit from such service.
10 11 12 13 14	40.5.	At the discretion of the director, departments choosing to implement an employee incentive program shall present to the Chief Administrative Officer a specific plan for approval. These plans shall include, but not be limited to, the following:
15 16 17	40.6.	The method of selection of awardees, including the composition of selection boards.
18 19 20	40.7.	The criteria under which employees will be nominated as well as ultimately selected, as awardees.
21 22 23	40.8.	The suggested frequency with which it is proposed these awards will be given.
24 25 26	40.9.	The anticipated number of employees who will be honored at a given frequency.
27 28	40.10	. The amount of leave with pay to be granted by the department.
29 30	40.11	. The amount of cash award to be made available to awardees.
31 32 33 34 35 36 37	40.12	The amount of leave with pay and the amount of cash awarded may be up to three (3) days of paid leave and up to \$750 per employee. Programs may offer leave with pay or cash awards or both. Department directors, assistant directors, division and program heads, and others of similar rank are excluded from departmental incentive award programs.
38 39 40 41 42 43	40.13	Upon approval of a department's incentive program, the Chief Administrative Officer will recommend the amount of funds to be budgeted to the department for implementation of the program. Award of any funds beyond the budgeted amount will require the prior approval of the Chief Administrative Officer.
44 45 46	40.14	. Department directors are responsible for administering these programs to enhance operational performance and productivity. This

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regulation does not govern programs sponsored by service clubs or similar service groups and pertains solely to the use of City funds as incentives for employees. Departments may grant each individual within a team or group an award based on the above amounts.

40.15. Failure to receive an award under this Section is not grievable.

# 40.16. <u>Sick Leave Incentive Leave</u>

Employees must have been employed with the Employer for six (6) consecutive months in order to participate in the sick leave incentive program as follows:

- 40.17. Employees utilizing zero (0) hours of sick leave for six (6) consecutive months will be awarded eight (8) hours of vacation leave.
- 40.18. Employees utilizing less than or equal to 12.5 percent of accrued sick leave over six (6) consecutive months will be awarded four (4) hours of vacation leave.
- 40.19. Part-time employees transferring to full-time positions within the specified six (6) consecutive month period will receive sick leave incentive as if they had been full-time employees for the entire six (6) month period.
- 40.20. Departments will review sick leave usage twice a year for the periods, July 1 through December 31 and January 1 through June 30.
- 40.21. Employees on injury time are not eligible for incentive leave with the exception of light duty and FMLA.
- 40.22. Employees on suspension or administrative leave resulting from a disciplinary action that is sustained through administrative or judicial process will not be eligible for incentive leave.
- 40.23. Employees utilizing donated leave will not be eligible for incentive leave unless the donated leave was used for FMLA purposes.
- 40.24. Part-time employees working twenty (20) hours or more per week, if eligible, will receive incentive leave on a prorated basis.
- 40.25. This regulation shall be the only means of providing sick leave incentive for City employees.

1 40.26. Employees categorized as temporary, seasonal, student or part-time 2 working less than twenty (20) hours per week are not eligible to 3 participate in the sick leave incentive program. 4 5 41. **Early Retirement**: Early Retirement Immediately prior to retirement from active 6 service with the Employer: an employee may take leave with pay equivalent to 7 the amount of sick and vacation leave the employee has accumulated. 8 Employees who are eligible for retirement and are under the provisions of this Agreement will be governed by the provisions of this Agreement. Employees 9 10 should plan to begin processing for retirement at least six (6) months prior to the projected date of retirement. Any employee eligible to retire within five (5) years 11 may attend the retirement counseling sessions conducted by the Employer. The 12 13 Employer will disseminate information regarding the session to employees on a 14 periodic basis. 15 16 41.1. Employees in Early Retirement are not entitled to salary increases 17 afforded other employees. 18 19 41.2. Employees in Early Retirement are entitled to all benefits except 20 vacation and sick leave accruals, donated leave and hardship leave. 21 **42. Per Diem and Mileage**: The Employer's current policies on per diem and 22 mileage shall continue in effect for all M-Series bargaining unit employees. 23 24 43. P.E.R.A. 25 26 43.1. The City will continue to provide P.E.R.A. Municipal General member 27 Coverage Plan 3 to all employees. The City will pay seventy-five 28 percent (75%) of the Employee's portion with the Employee paying 29 the remaining twenty-five percent (25%). 30 31 32 33 44. Wages 34 44.1. Effective June 24, 2006, the City approved salary schedule for 35 bargaining unit employees shall be increased by 3.5% in a manner 36 37 agreed to by the parties. 38 44.2. Effective July 1, 2007, the City approved salary schedule for 39 bargaining unit employees shall be increased by 3.5% in a manner 40 41 approved by the parties. 42 43 44.3. There shall be no step movement on the salary schedule for the duration of this Agreement. 44

**44.4.** The following longevity pay shall be paid to eligible employees:

- **44.4.1.** Each employee with five (5) continuous years service with the Employer shall receive fifty dollars (\$50.00) each pay period.
- **44.4.2.** Each employee with ten (10) continuous years service with the Employer shall receive seventy-five dollars (\$75.00) each pay period.
- **44.4.3.** Each employee with fifteen (15) continuous years service with the Employer shall receive one hundred dollars (\$100.00) each pay period.
- **44.4.4.** Each employee with twenty (20) or more continuous years service with the Employer shall receive one hundred twenty-five dollars (\$125.00) each pay period.

## 45. Temporary Upgrades:

- 45.1. Employees shall not be required to perform duties of a higher classification as a regular assignment. However, when a bargaining unit employee is assigned to temporarily work in a higher classified bargaining unit position, the Employer shall select a bargaining unit employee based on qualifications. In cases where qualifications are equal, the determining factor shall be class seniority within section or within division where sections do not exist. Employees who have been qualified for the temporary upgrade shall be assigned to the upgraded position on a rotational basis. The rotation shall be based on a division seniority basis and in a manner consistent with the City's Personnel Rules and Regulations.
- 45.2. The Employer shall compensate the bargaining unit employee temporarily assigned to working at the higher classification at a one (1) step increase per grade increase in addition to all applicable differentials and overtime. An employee may not be upgraded to a position more than two (2) grades higher than the employee's current classification. The upgrade will be paid when the position has been vacant and/or the incumbent is absent for a minimum of forty-five (45) days.
- 45.3. The temporary upgrade rate shall be implemented as quickly as possible.
- 45.4. The temporary upgrade shall not exceed ninety (90) calendar days unless extended by mutual agreement of the parties.

## 46. Complete Agreement

- 46.1. This Agreement relates to the employees of the City of Albuquerque in the designated collective bargaining unit. The parties do hereby acknowledge that this Agreement represents an amicable understanding reached by the parties as the result of negotiations of the parties as provided in the Employer's Labor-Management Relations Ordinance.
  - 46.2. This Agreement replaces in its entirety any and all previous Agreements and represents the only Agreement of the parties hereto. When any conflicts occur, this Agreement shall govern as provided by the Employer's Labor-Management Relations Ordinance.
  - 46.3. The parties agree that all issues subject to negotiations and consideration by the parties have been addressed during the negotiations leading to this Agreement. Neither party shall be required to negotiate on any matter during the term of this Agreement unless otherwise specifically mandated by another provision of this Agreement. This limitation shall apply to any matter, whether or not the issue is addressed in this Agreement.
  - 46.4. Under normal circumstances, the Union will be given prior notice of proposed changes in City or department-wide written policies that directly affect bargaining unit employee working conditions. The Union will be given fourteen (14) days from the time of notice to provide input. This input period may or may not delay implementation, but may require revision or cancellation of the originally proposed policy. The parties may agree to extend time limits by mutual consent.
  - 46.5. The Union will be allowed to provide input through the Office of Employee Relations on all changes in policies, rules and handbooks.
- 47. **Savings Clause:** If any part of this Agreement is determined by the Employer's Labor-Management Relations Board or a court of competent jurisdiction to be in violation of law, that part of the Agreement shall be considered null and void. All other provisions of the Agreement shall remain in full force and effect. If either party wishes to re-negotiate the provision(s) determined to be in violation of law, that party shall notify the other party of its intent to re-open negotiations on that provision(s) only. The parties shall meet in good faith and in a timely manner to re-negotiate the provision(s).

#### 48. Term of Agreement

**48.1.** This Agreement shall become effective on July 1, 2006 for all purposes unless otherwise provided in this agreement and shall

1 2		e and effect through 12:00 midnight on June 30,	
3 4 5 6 7 8 9	48.2.	accordance with the Ordinance provision	open negotiations for a successor agreement in he Employer's Labor-Management Relations on which requires the initiating party to notify the ntent at least sixty (60) days prior to the expiration
10	49. <b>Memorano</b>	la of Understandir	ng
11 12 13 14 15	•	ement. The MOUs	oranda of Understanding (MOUs) during the term of will expire no later than the termination sate of this
16 17	50. Signatures	S:	
18 19 20	50.1.	affixed the signatu	EREOF, the parties have entered their names and ures of their authorized representatives on this
21 22		day of	, 2006.
23 24	City of Albuquer	que	AFSCME
25 26 27	Marin J. Chavez	z, Mayor	Andrew E. Padilla, President AFSCME Local 3022
28 29 30 31 32	Form Reviewed	by Legal Dept.	
33 34 35	City Attorney		_
36 37 38 39	(Seal)		
40 41 42 43 44	City Clerk		

## **Appendix A. Memorandum of Understanding (Physical Examination)**

Each employee may utilize one-half (1/2) day paid leave during the FY '07 for the purpose of undergoing a physical examination. The leave shall not be deducted from the employee's accumulated paid leave. Medical documentation by the employee will be required.

## **Appendix B. Memorandum of Understanding (Medical Benefits)**

During the July 1, **2006** through June 30, **2008** fiscal year, the City shall assume eighty-three percent (83%) of the premium for the City approved health and dental insurance plans chosen by each employee. This MOU and the eighty-three percent (83%) commitment shall expire on June 30, **2008**.